K E E L I N S
LAWYERS

Instructions to establish a new

DISCRETIONARY TRUST

To: Keelins Lawyers
4/459 Little Collins Street, Melbourne VIC 3000
Facsimile (03) 9252 0699

Please prepare the documentation necessary to establish the following trust:

NAME OF TRUST: The Trust

DATE OF TRUST: Leave blank if effective upon signing

TRUSTEE:
Full name of Trustee:
Address:
If a company: ACN:
Directors:

SETTLOR:
Name:
Address:
Settled Sum: **$**

SPECIFIED BENEFICIARIES:
Name and Address:

APPOINTOR:
Name and Address:

DOCUMENTS TO BE SENT VIA (select one): Post: ☐ **Email:** ☐ **TO:**
Name:
Firm:
Address:
Telephone:
Facsimile:
Email:

PLEASE CHARGE THE FOLLOWING CREDIT CARD:
Card type: Visa: ☐ Mastercard: ☐ Bankcard: ☐ Amex: ☐
Card number: ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐ Expiry date: ___ / ____
Name on card: Card holder signature: